

# EURACOAL

European Association  
for Coal and Lignite



## Presentation of IEA Medium-Term Coal Market Report 2011

25 January 2012  
EURACOAL, Brussels

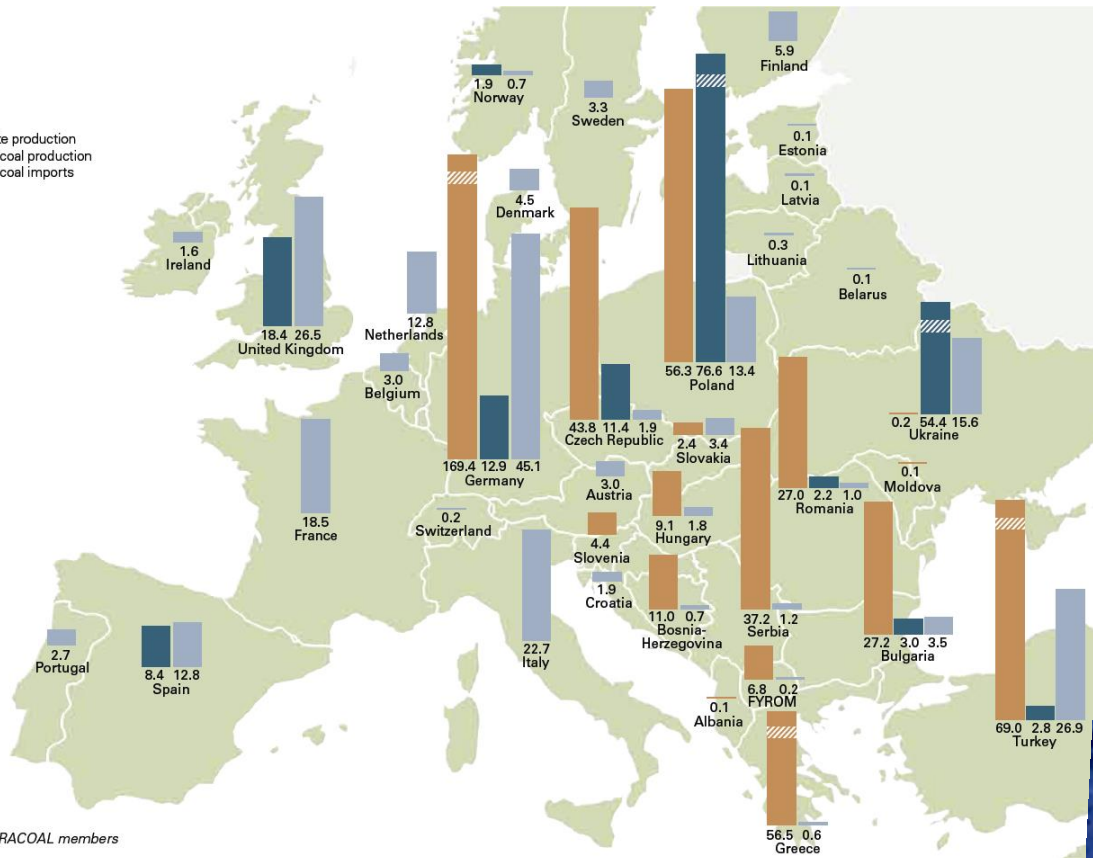
Brian RICKETTS  
Secretary-General, EURACOAL

# EURACOAL: 35 members from 20 countries

- COALPRO - Confederation of UK Coal Producers (GBR)
- DEBRIV - Deutscher Braunkohlen-Industrie-Verein (DEU)
- GVSt - Gesamtverband Steinkohle (DEU)
- MMI - Mini Maritza Istok (BGR)
- PPC - Public Power Corporation (GRC)
- PPWB - Confederation of the Polish Lignite Producers (POL)
- ZPWGK - Polish Hard Coal Employer's Association (POL)
- ENEL (ITA)
- ZSDNP - Czech Confederation of Coal and Oil Producers (CZE)
- APFCR - Coal Producers and Suppliers Association of Romania (ROU)
- BRGM - French Geological Service (FRA)
- CARBUNIÓN - Federation of Spanish Coal Producers (ESP)
- Coallmp - Association of UK Coal Importers (GBR)
- D.TEK (UKR)
- EPS - Electric Power Industry of Serbia (SRB)
- GIG - Central Mining Research Institute (POL)
- HBP - Hornonitrianske bane Prievidza (SVK)
- ISFTA – Institute for Solid Fuels Technology & Applications (GRC)
- Mátrai Kraftwerke (HUN)
- PATROMIN - Federation of the Romanian Mining Industry (ROU)
- Premogovnik Velenje (SVN)
- RMU Banovici D.D. (BIH)
- Swedish Coal Institute (SWE)
- TKI - Turkish Coal Enterprises (TUR)
- Ukrvuglerobotodavtsy - All-Ukrainian Coal Employer's Association (UKR)
- Vagledobiv Bobov dol EOOD (BGR)
- VDKI - Verein der Kohlenimporteure (DEU)
- Coaltrans Conferences Limited (GBR)
- EMAG (POL)
- Finnish Coal Info (FIN)
- Golder Associates (GBR)
- Geocontrol (ESP)
- ISSeP - Institut Scientifique de Service Public (BEL)
- KOMAG (POL)
- University of Nottingham (GBR)



# EU coal production and imports, 2010



Source: EURACOAL members

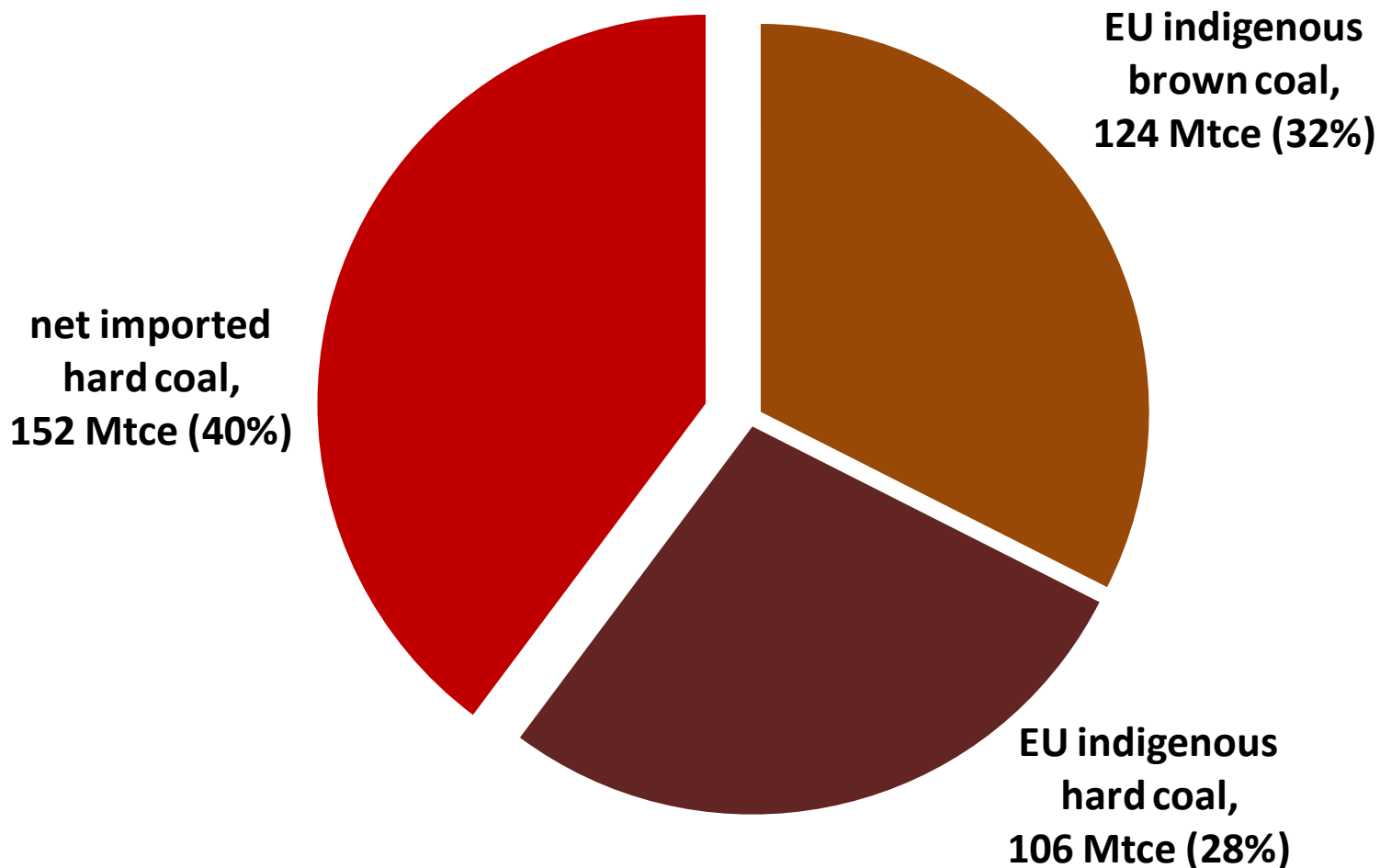


- EU hard coal production: 133 Mt
- EU lignite production: 396 Mt
- EU coal imports: 188 Mt

Coal and lignite are the European Union's most important energy resources.

# EU solid fuel mix, 2010 – 60% indigenous

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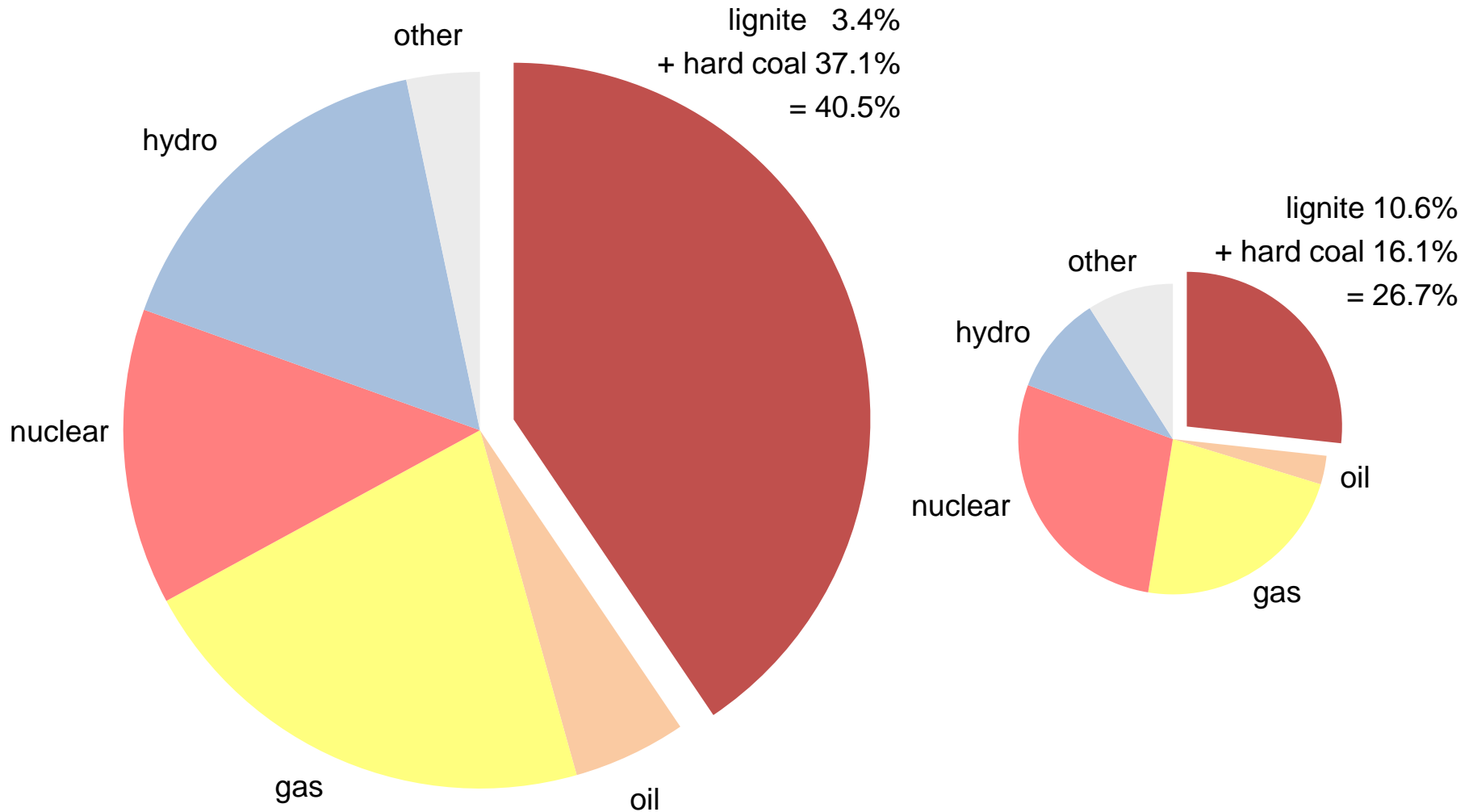
source: *Coal Information 2011*, OECD/IEA

At 170 Mt in 2010, Germany is the world's largest brown coal producer.

# Fuel sources for electricity generation, 2009

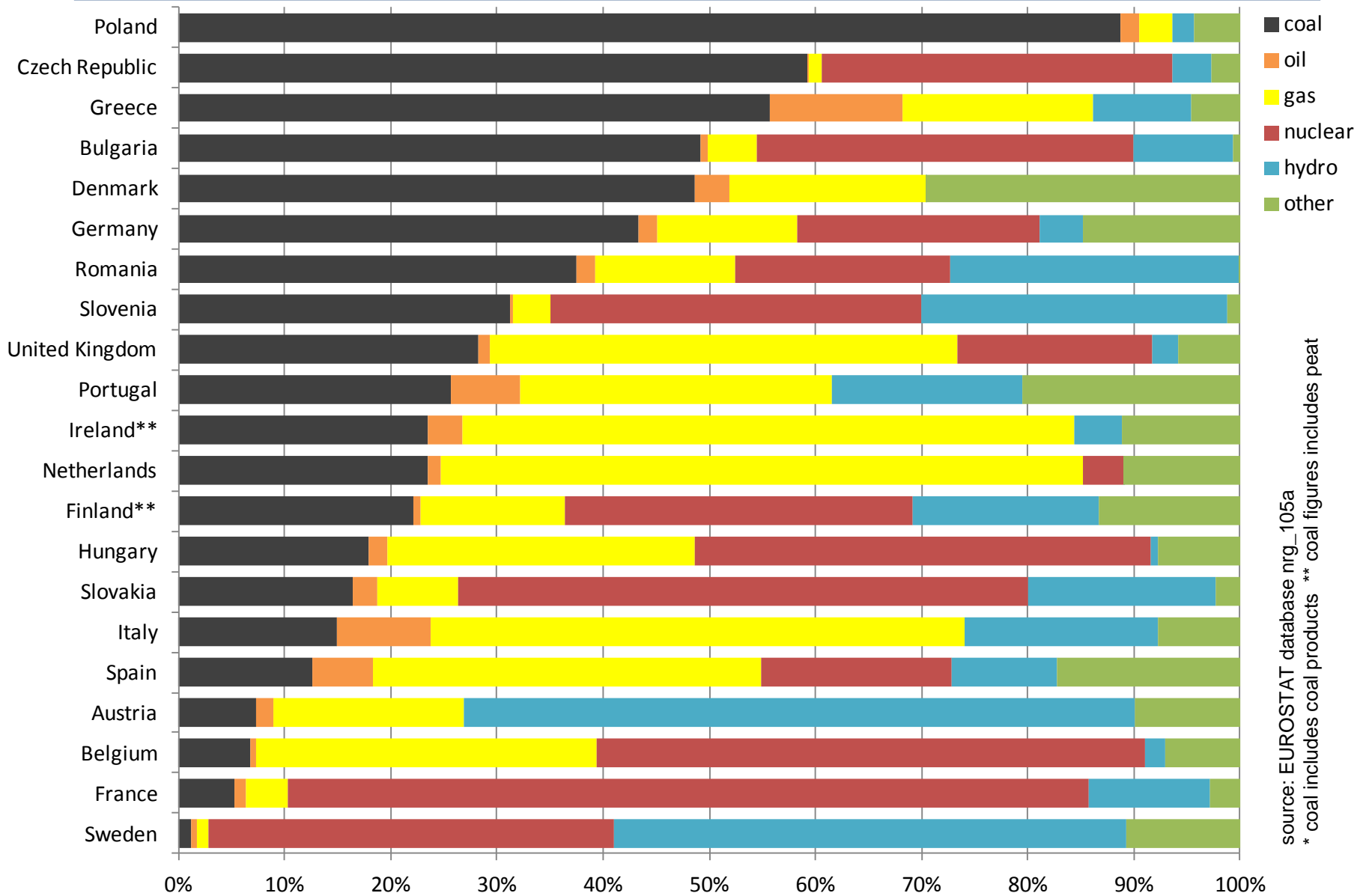
World: 20 055 TWh

EU-27: 3 178 TWh (15.8%)



sources: IEA Key World Energy Statistics 2011 and IEA databases

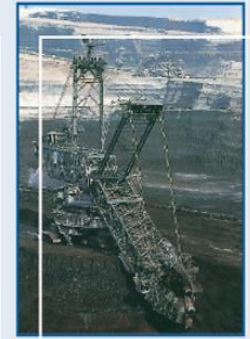
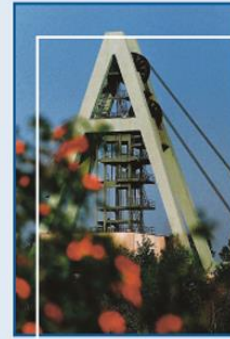
# Energy mix for power generation across EU



source: EUROSTAT database nrg\_105a  
 \* coal includes coal products \*\* coal figures includes peat

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## Thank you!



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